

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,824.10	-278.80	-1.16%
BSE Sensex	76,200.68	-893.39	-1.16%
GIFT Nifty*	23,864.50	+54.0	+0.23%
Dow Jones	51,666.80	-45.87	-0.09%
S&P 500	7,365.46	-107.33	-1.44%
NASDAQ	25,587.00	-579.56	-2.22%
FTSE 100	10,428.80	-9.00	-0.09%
CAC 40	8,340.71	-59.40	-0.71%
DAX	24,893.58	-246.11	-0.98%
Shanghai*	4,095.81	-10.44	-0.25%
Nikkei 225*	69,669.90	-118.50	-0.17%
Hang Seng*	23,317.50	-18.79	-0.08%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	72.83	-0.38	-0.52%
Oil (Brent)	76.70	-0.38	-0.49%
Gold	4,092.50	-56.90	-1.37%
Silver	61.55	-0.52	-0.84%
Copper	13,333.75	-307.90	-2.26%
Cotton	0.73	-0.01	-0.95%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	-0.41%
USD/INR	94.73	0.04	0.04%
GBP/INR	125.35	0.10	0.08%
EUR/INR	108.11	-0.38	-0.35%
DXI Index	101.4	0.40	0.00%

VIX	Value	Change (Pts)	Change (%)
India	13.94	1.10	8.57%
S&P 500	19.49	2.21	12.79%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.84	-0.010
US 10-Year Yield	4.49	0.000

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 279 points lower at 23,824 on Tuesday.

Aditya Birla Capital

The company allotted 11.24 crore equity shares at ₹356.02 per share via a preferential issue, raising ₹4,000 crore from Grasim Industries, Suryaja Investments, and IFC.

DEE Development Engineers

The company's wholly owned subsidiary, DEE Fabricom India, received a ₹64 crore order from Ganeko Solar for manufacturing 15 windmill towers for 3.3 MW turbines.

Godawari Power & Ispat

The company commenced commercial operations of its 6.91 MW waste heat recovery power plant at the Siltara integrated steel facility in Chhattisgarh.

Ircon International

The company, in a 26:74 JV with Badri Rai & Company, received a ₹763.10 crore Agartala Smart Grid project from TSECL, with Ircon's share at ₹198.41 crore, to be executed in 24 months.

Marine Electricals

The company received power distribution system orders worth ₹75.19 crore from STT Global Data Centres India and Princeton Digital Group India, with execution over 12-18 months.

NLC India

The company signed an MoU with Indian Oil Corporation to form a JV for developing solar, wind, hybrid, and energy storage renewable energy projects in Tamil Nadu.

Ola Electric Mobility

The company's subsidiary, Ola Cell Technologies, received BIS certification for its indigenously developed 46100 LFP cell, becoming the first Indian company to achieve certification for this cell format.

RailTel Corporation

The company received a ₹334.52 crore purchase order from the Ministry of Railways for an e-Office system upgrade across Zonal Railways and Administrative Units, to be executed by June 2031.

TVS Srichakra

The company opened its 16th exclusive Eurogrip retail store in India, expanding its branded retail footprint with a new outlet in Panipat, Haryana.

Wipro

The company expanded its partnership with Palo Alto Networks to offer AI-driven managed detection and response services, integrating Cortex XSIAM with its CyberShield security platform.

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